



GIFT OF SECURITIES Transfer Authorization Form

A tax-smart way to give to the Chatham-Kent Health Alliance Foundation (CKHAF).

THE PROCESS IS SIMPLE

1. Complete the Notification of Securities Transfer Form (on reverse) and send it to the Foundation by email edemers@ckha.on.ca Attention: Emily Demers. Emily can be reached by telephone at 519-352-6400 ext. 2221.
2. Instruct your broker to transfer your securities to Chatham-Kent Health Alliance Foundation's brokerage account with form attached. Please do not transfer securities without first forwarding this form to the Foundation.

Receiving Firm: RBC Dominion Securities 519-352-1582 Office 519-352-4918 Fax Karen Ewald, Vice President & Portfolio Manager Attn: Shayla Oulds 519-352-3491 Office	Account Name: Chatham-Kent Health Alliance Foundation Account number: 3844721617 DTC: 5002 CUID: DOMA
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3. The value of the **charitable receipt** is determined by the closing price on the day CKHAF receives the securities into our account.

THE BENEFITS ARE CLEAR

If you sell a security, you pay tax on 50% of the capital gain.

However, when you donate a gift of securities to CKHAF, the taxable capital gain is completely eliminated AND you receive a charitable receipt as determined by the closing price on the day CKHAF receives the securities.

This multiplies the impact of the tax benefit of your charitable giving.

*Example uses federal and Ontario provincial combined tax rate.

*This table is for illustration purposes only. Each individual's tax circumstances are unique and the impact on your taxes.

An example of the tax benefit of donating Gifts of Securities to CKHAF:		
	Sell security and give cash	Donate Security "in kind"
Market value of security	\$10,000	\$10,000
Cost base	\$5,000	\$5,000
Capital gain	\$5,000	\$5,000
Taxable capital gain (50%)	\$2,500	\$0
Tax due on gain at 46%*	\$1,150	\$0
Tax receipt for gift	\$10,000	\$10,000
Value of tax receipt at 46%*	\$4,600	\$4,600
Net Tax saving	\$3,450	\$4,600



Thank you for making a gift of securities to Chatham-Kent Health Alliance Foundation!

Please help us handle and acknowledge your gift appropriately by emailing or faxing this form to the
 Attention: Emily Demers, Finance Manager
 Email: edemers@ckha.on.ca | Telephone: 519-352-6400 ext. 2221

In order to complete your donation, please contact your broker and arrange for the share transfer.

Due to the cost of processing securities trades, we respectfully request a minimum Fair Market Value donation of \$500.

DONOR DETAILS

First name

Last name

Address

Phone

E-mail

YOUR BROKER DETAILS

Broker name

Financial Institution

Phone

Email

Number of Security

Name of Shares

Approximate Total Value of Donation

Date of Transfer to CKHAF's Account

My gift of \$500 or more may be publicly recognized by CKHAF Yes No

I would like my name to appear as: _____

DONOR AUTHORIZATION

Donor Signature

Date

Donor Signature

Date